

DATASHEET
E-SIGNATURE

## **OUR TEAM**

- Works closely with customers and partners to ensure successful implementations and upgrades of our enterprise e-signature platform
- Guides clients through each step of the implementation, bringing forward functional and technical knowledge for successful results
- Has taken a full 100 percent of implementations to production
- Provides the best experience ever to customers and partners worldwide

# ONESPAN SIGN PROFESSIONAL SERVICES

# Solution Review Workshop

The OneSpan Sign Professional Services Solution Review Workshop Package is available to customers requiring assistance getting started with e-signatures. The goal of this package is to review and plan the deployment of your first e-signature use case and set a path for successful implementation. Our team will review your e-signature business requirements, architecture, integration with existing business applications, and provide you with a blueprint for implementation.

# What the Solution Review Workshop Will Give You



### **E-Signature Best Practices**

Our PS Consultants will review your use case to design the optimal e-signature workflow, assuring smooth integration within your existing business application. Your deployment team will be able to leverage our experience to make the most favorable decisions on architecture, integration points, and best practices for making the most out of the SaaS service.



#### Reduced Risk

PS Consultants reduce your implementation and deployment risk. Customers who leverage these services have a much greater chance of enjoying reduced project costs, achieving project milestones, reducing execution risk, and most importantly, lowering the ongoing investment cost in their implementations.

## **Typical Activities**

Project Solution Review Workshop: Our Consultants will conduct a Project Solution Review workshop with key stakeholders and client technical resources. They will review key OneSpan Sign SaaS functionalities, business requirements, current e-signature process, third-party integration, project timelines, resource schedules and communication plans. This consultative engagement gives you the opportunity to validate your business, legal/compliance, and technical requirements with our team of electronic signature experts with a focus on integration planning. The session takes place virtually using web conferencing. The workshop agenda covers:

- · Discovery questions and answers
- · Validation of planned implementation
- · Ongoing best practices guidance
- · Recommended e-signature project guidelines

Following the Project Solution Review workshop, OneSpan Sign Professional Services will provide you with a solution review document describing your signature process and integration plan with OneSpan Sign and account branding requirements.

## Typical Customer Project Resources

The following customer resources are typically involved:

- · Project Manager
- · Application Developer
- · Business Analyst
- · Legal Counsel

# Sample Timeline







OneSpan enables financial institutions and other organizations to succeed by making bold advances in their digital transformation. We do this by establishing trust in people's identities, the devices they use, and the transactions that shape their lives. We believe that this is the foundation of enhanced business enablement and growth. More than 10,000 customers, including over half of the top 100 global banks, rely on OneSpan solutions to protect their most important relationships and business processes. From digital onboarding to f raud mitigation to workflow management, OneSpan's unified, open platform reduces costs, accelerates customer acquisition, and increases customer satisfaction.

## **CONTACT US**

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