

# OneSpan Sign for MeridianLink Datasheet

Credit unions using the MeridianLink LoansPQ and Xpress Accounts platform can now originate, approve, e-sign and fund all of their transactions from within MeridianLink's workflow

#### **HIGHLIGHTS**

OneSpan Sign is the only electronic signature solution to offer a complete range of e-signature options that are required by credit unions.

- Signature placement is automatically detected on documents generated by LoansPQ or XPress Accounts
- · Reduce the manual steps to prepare and send e-signature transactions
- No coding required Outof-the-box connector that requires absolutely no integration work
- · Legal, trusted and irrefutable
- · White-label branding capabilities
- · Runs on a secure cloud infrastructure
- · Rated #1 in customer satisfaction

. Save money - OneSpan Sign has flexible and transparent pricing that will not nickel and dime your credit union

As more credit unions go through their digital transformation journey, e-signatures are seen as a key enabling technology to build better experiences for members, both in the branch and through remote channels. With OneSpan Sign's pre-integrated connector with MeridianLink, credit unions can access e-signature capability directly from the LoansPQ and XPress Accounts interface they already use every day. With a few clicks, document packages can be sent out to remote members for e-signing. Or, if the member is in the branch, e-signing can take place face-to-face, using a tablet, laptop, desktop computer or other device. Once completed, documents are automatically archived in MeridianLink for future use and easy access.

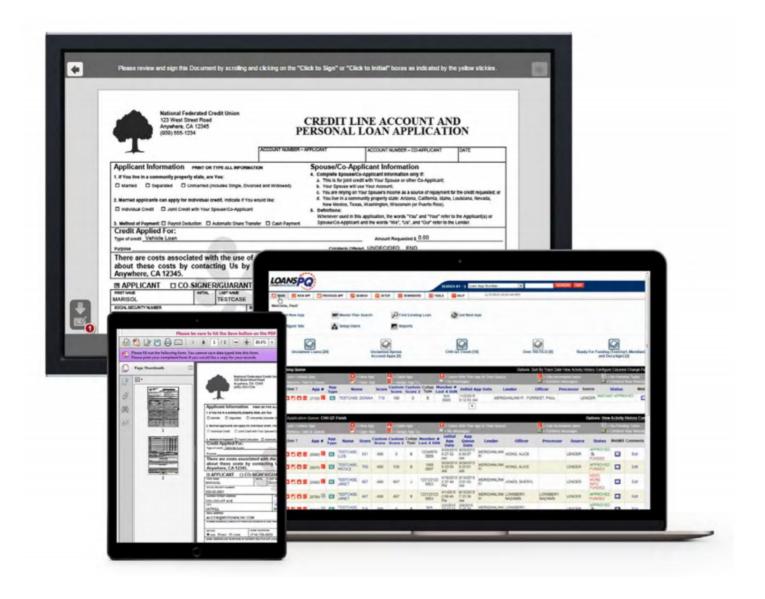


Member experience is a strong driver for many financial organizations that choose to implement e-signatures. We're adding convenience and speed for members while eliminating inefficiencies like printing, tagging, scanning and shredding.

#### **Mitchel Chilcott**

North Peace Savings and Credit Union CEO





#### **PRODUCT DIFFERENTIATORS**

## Highest adoption rates

- An intuitive UI for members means they don't need any training signature cues prompt members to sign in all the right places
- · Members don't need an account to e-sign documents

## A Single, Unified Audit Trail

Captures identity verification, authentication, and e-signature events to demonstrate compliance and prove how the signer was identified, what they signed, when, and where.

#### Most flexible solution

- Automate simple and complex workflows no need to compromise on any requirement
- Choose from a wide range of user authentication options and signature capture methods
- Customize the signer process for your members, across any channel and any device, including mobile

#### Secure, legal and compliant

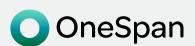
- · Tamper-evident seal for each signature
- · One-click, vendor-independent verification of signatures
- OneSpan meets the highest security standards including SOC 2, FedRAMPand HIPAA
- No need to store documents in the OneSpan service verifiable documents can be downloaded and stored in your chosen system of record

# White-labeling

• Fully whitelabel the UI so customers see only your brand during the signing workflow. When you send documents to members to e-sign online, they will recognize the interface as belonging to your credit union

#### **ACCOLADES**





OneSpan, the digital agreements security company™, helps organizations accelerate digital transformations by enabling secure, compliant, and refreshingly easy customer agreements and transaction experiences. Organizations requiring high assurance security, including the integrity of endusers and the fidelity of transaction records behind every agreement, choose OneSpan to simplify and secure business processes with their partners and customers. Trusted by global blue-chip enterprises, including more than 60% of the world's largest 100 banks, OneSpan processes millions of digital agreements and billions of transactions in 100+ countries annually.

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